# TheCRM Al-Powered Intelligence



# Not a CRM, The CRM

Al isn't a feature you add—it's the intelligence that runs the system. That's TheCRM. No assistants, no plug-ins, no gimmicks—just the right technology where it matters. Legacy CRMs were designed for simple automation, so they patch Al onto old workflows and call it innovation. TheCRM is different. Every lead gets the right follow-up, every deal moves forward, and your team isn't stuck managing a system that was never built for them.

### What Al Does for Your Dealership

The CRM's AI doesn't just assist—it keeps deals moving. Every follow-up, every customer interaction, and every next step happens through an intelligence layer designed to eliminate wasted time and increase closing rates.

## Complete Conversation Tracking

Al logs every call, text, and email automatically, ensuring a full and accurate customer history without manual entry.

## Seamless Appointment Scheduling

Al listens, schedules, and confirms appointments—so your team isn't wasting time chasing leads or juggling calendars.

# Precision-Timed Follow-Ups

Al delivers the right message at the right time, using complete customer history to ensure every interaction is relevant and timely.

## Insights You Can Act On

Al analyzes lead activity, past performance, and store trends—surfacing key opportunities instantly so teams can act in real time.

# Compliance You Can Trust

Al ensures every process meets state, provincial, federal, and international compliance standards—safeguarding customer data, PII, and store records while keeping it out of public Al models.

## **Proven Performance Gains**

This isn't marketing hype—these are real, measurable improvements seen by dealers using TheCRM:

- Typing reduced by 75%, cutting down on busywork and manual data entry.
- Salespeople saving **3.6 hours** per day, reducing admin work.
- TheCRM responds in minutes, 24/7, 7 days a week, while legacy systems average 23 hours.
- Stalled deals identified 4x faster, letting managers intervene before leads are lost.
- Al-driven follow-ups achieving a 46% email response rate, three times the industry average.

## **Designed for Real-World Operations**

The CRM isn't one-size-fits-all—it's purpose-built from the ground up.

# Live and Pre-Recorded Video Interactions

Engage customers instantly and keep them connected throughout the buying process.

#### Instant Document Generation

Al creates personalized brochures, contracts, and quotes in seconds, eliminating manual work.

# Configurable Workflows

Designed to adapt to real-world processes, not the other way around—so teams aren't forced to work within rigid, outdated systems.

#### Advanced Desking

Quickly structure deals, adjust terms instantly, and generate accurate proposals without leaving the system.

## **Unmatched Support**

The CRM is backed by 100% in-house, American support. No outsourced call centers—just a team that understands dealerships and is here when you need us.

## Training & Support

On-site training, weekly webinars, and 24/7 support during business hours.

# Tailored Configuration

764 permissions ensure AI adapts to your workflows.

# Smart, Adaptive Al

Continuously learns from 30 years of anonymized industry data, refining system intelligence in real time.

## Dedicated Account Management

Every store has a dedicated account manager proactively driving your success and ensuring personalized support.

## Your Dealership's Competitive Edge

Al is only as good as the system it runs on. If it's tacked onto outdated software, it's just another feature. In TheCRM, Al is the foundation. It learns, adapts, and works in real-time—making decisions before your team has to. This isn't another tool—it's intelligence built to keep you ahead, deal after deal.



